

<b>Code</b>	<b>LCG</b>
<b>Company name</b>	LICOGI 16 Joint Stock Company
<b>Date</b>	02/02/2018
<b>Subject</b>	Result of private placement

**Content:**

LICOGI 16 Joint Stock Company announced the result of private placement as follows:

**1. Information on stock:**

- Stock name: LICOGI 16 Joint Stock Company
- Stock code: LCG
- Stock type: common stock
- Par value: VND10,000/share
- Registered offering volume: 22,000,000 shares
- Estimated mobilized capital: VND220,000,000,000
- Ending date: January 30, 2018
- Expected trading date: February 10, 2019

**2. Result of private placement:**

- Total distributed shares: 22,000,000 shares (100% of offering shares)
- Issuing price: VND10,000/share
- Total proceeds: VND220,000,000,000
- Total expenses: VND88,000,000
- Total net revenue: VND219,912,000,000

**3. The list & owning ratio of investors:**

No	Name of investors	Number of shares previously owned	Number of distributed shares	Number of owned shares after offering	Owning ratio after offering
1	NS Advisory Inc Pte. Ltd	0	7,500,000	7,500,000	7.50%
2	Lucerne Enterprise Ltd	15,966,480	3,000,000	18,966,480	18.97%
3	Dai Dung Trading Construction Mechanic JSC	0	4,900,000	4,900,000	4.90%
4	Central Mechanical Joint Stock Company	0	4,900,000	4,900,000	4.90%
5	Nguyen Van Nghia	0	1,700,000	1,700,000	1.70%
	<b>Total</b>	<b>15,966,480</b>	<b>22,000,000</b>	<b>37,966,480</b>	<b>37.97%</b>